



The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

February 1, 2021

Dear Sir,

**Intimation of Final Book Closure of Dawood Hercules Corporation Limited  
Sukuk 1 – Entire Principal and 13<sup>th</sup> Profit Payment**

This is to inform you that Board of Directors of Dawood Hercules Corporation Limited (the Company) in their meeting held on December 18, 2020 have approved early repayment of Company's Sukuk 1 (PKR 5,200 million). The repayment will be made in the upcoming profit payment due on February 16, 2021.

The Register of the Company Sukuk Certificate (1st Issue) will remain closed from February 10, 2021 to February 16, 2021 (both days inclusive) on account of entire principal and 13th Profit payment. The payments will be made to those certificate holders whose name appear as on the date of book closure.

In this regard, please find enclosed the draft notices to be published in "Business Recorder" and "Dunya" newspapers (Karachi, Lahore and Islamabad editions) on February 2, 2021.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Sincerely,

Asim H. Akhund  
Company Secretary

Copy to:

Securities and Exchange Commission of Pakistan  
NIC Building, 63- Jinnah Avenue,  
Islamabad

The Head of Operations  
Central Depository Company of Pakistan Limited  
CDC House, 99-B, Block-B, S.M.C.H.S.,  
Main Shahrah-e- Faisal, Karachi

JS Bank Limited  
Trustee to the Issue

FAMCO Associates (Private) Limited  
Registrar SUKUK Issue

