



CORPORATE BRIEFING SESSION

Quarter 3 – 2019



Dawood Hercules

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DAWOOD HERCULES CORPORATION LIMITED

During 2019 Dawood Hercules Corp Ltd was reclassified as an Investment Company and is now traded under Investment Bank and Investment Cos section of PSX.

CURRENT INVESTMENT PORTFOLIO AT MARKET VALUE:



Strategic Investments
PKR 57.24 bn



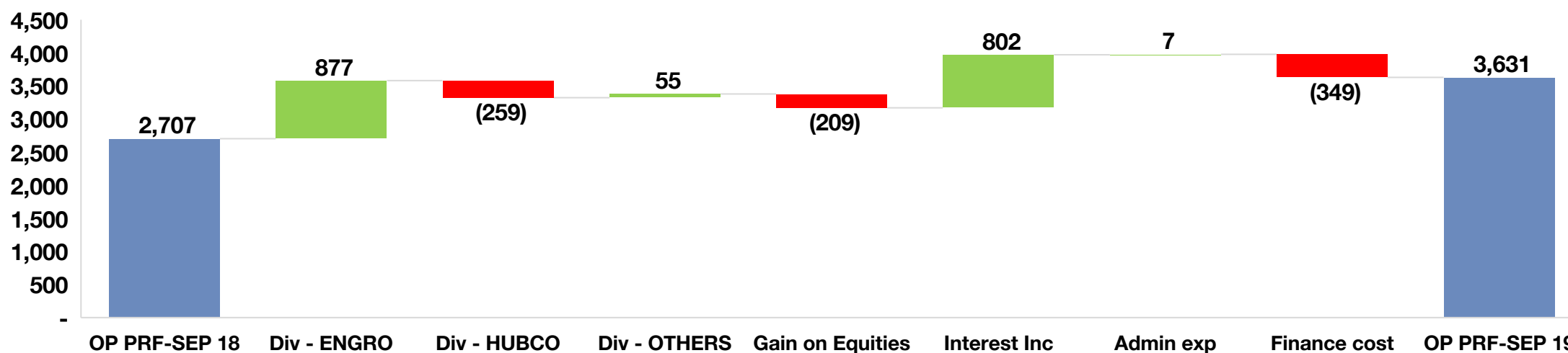
Equity Investments
PKR 3.04 bn



Money Market Securities
PKR 13.24 bn

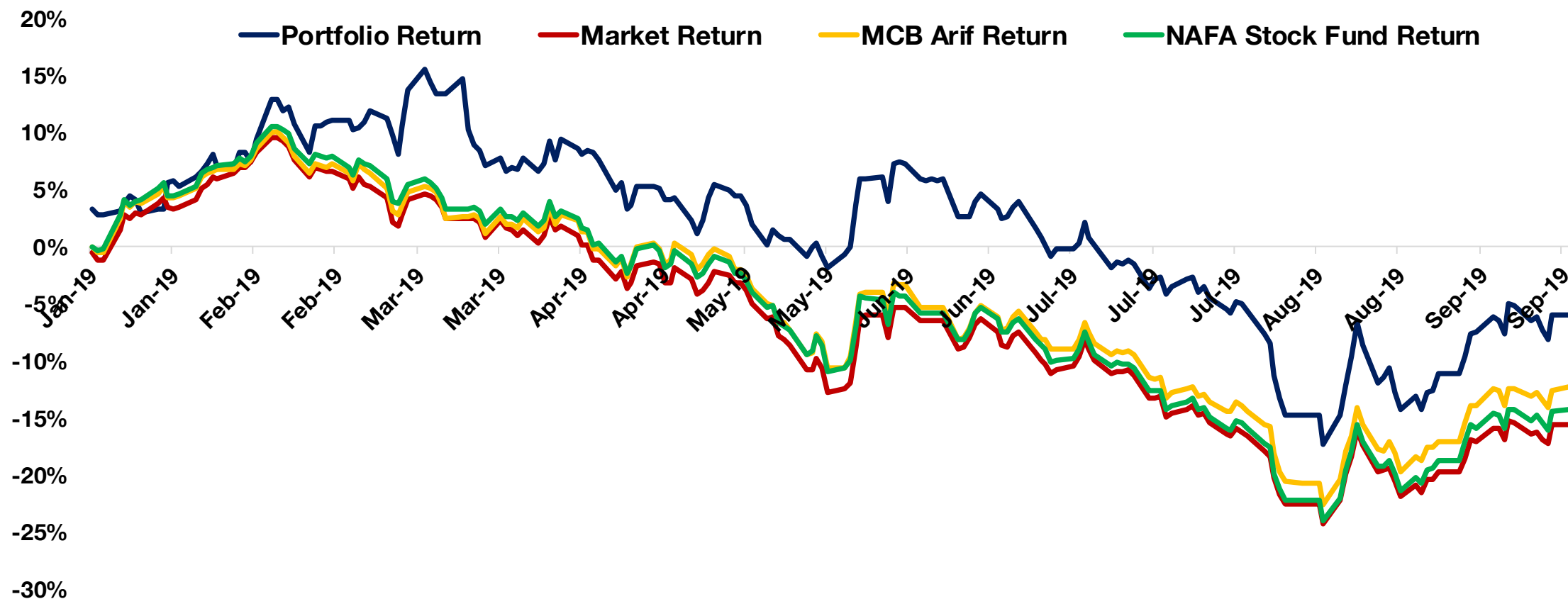
PROFIT AND LOSS – NINE MONTHS ENDED SEP 30, 2019

(Amounts in PKR mn)	September 30, 2019	September 30, 2018	Variance %
Total Revenue	5,206	3,940	↑ 32.13%
Administrative Expenses	(540)	(547)	↑ 0.01%
Finance Costs	(1,035)	(686)	↑ -50.87%
Profit from operations	3,631	2,707	↑ 34.10%
Other (expense) / Income – net	(27)	3,543	↓ -100.00%
Profit after taxation	2,685	5,450	↓ -50.73%
Earning per Share (Rupees)	5.58	11.33	↓ -50.73
Dividend payout (Rupees)	13.00	6.00	↑ 116.67%



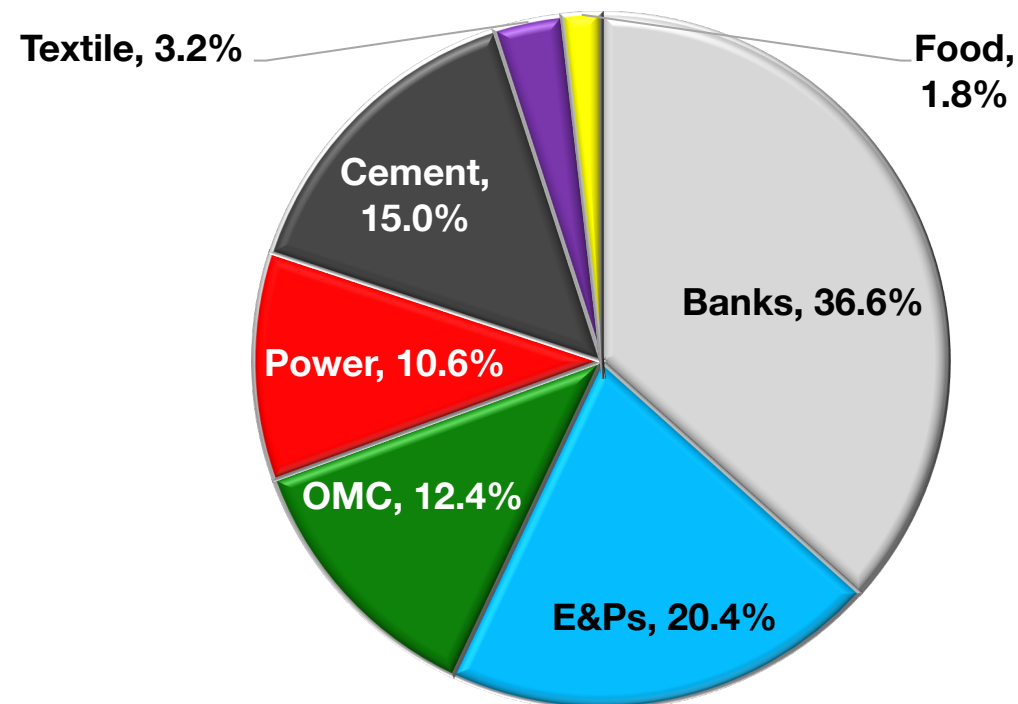
PORTFOLIO PERFORMANCE

- DH Portfolio performed better than the index and other major stock funds



Portfolio Return	Market Return	MCB Stock Fund	NAFA Stock Fund
-4.58%	-15.57%	-12.22%	-14.36%

PORTFOLIO PERFORMANCE & SECTORAL MIX

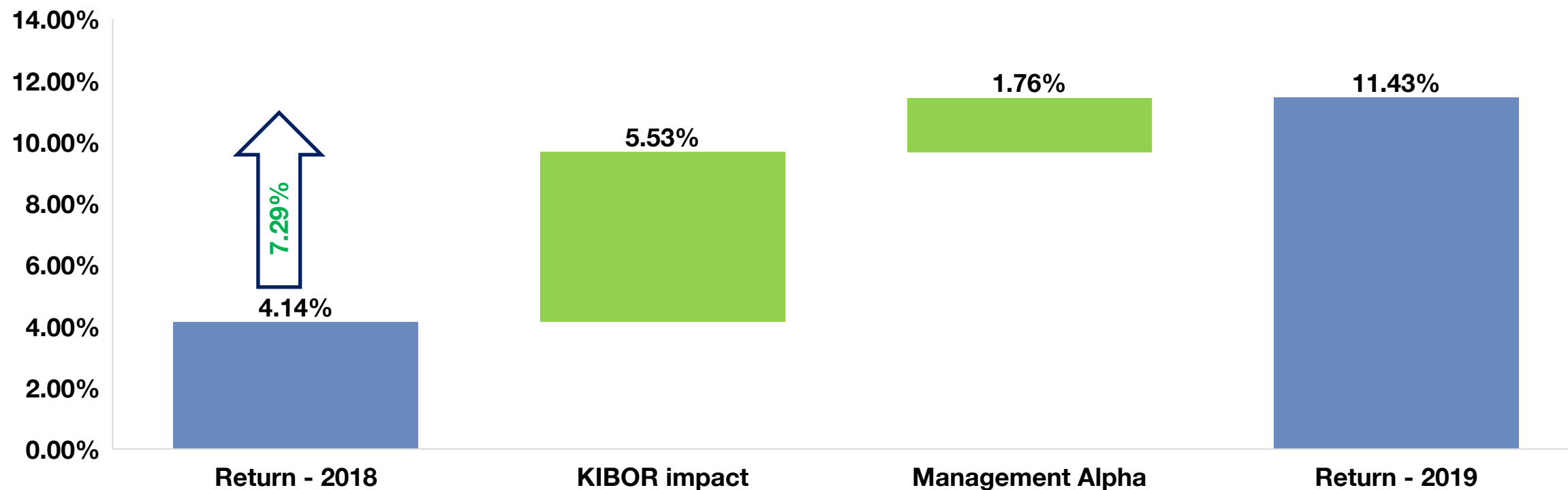


- Portfolio earned pre-tax dividend income of PKR 54.5 Mn for 9M 2019
- Total holding period return (including dividends) recorded at **(4.58%)** against YTD market return of **(15.6%)**

TREASURY PERFORMANCE

Q3-2018	Amount in PKR million
Average Cash & Cash Equivalents	22,602
Average outstanding Sukuks	9,743
Net Cash & Cash Equivalents	12,858
Avg Return on Net Cash & Cash Equivalents	4.14%

Q3-2019	Amount in PKR million
Average Cash & Cash Equivalents	19,208
Average outstanding Sukuks	10,873
Net Cash & Cash Equivalents	8,335
Avg Return on Net Cash & Cash Equivalents	11.43%



THANK YOU