

Corporate Briefing Session

Q3 - 2023



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DAWOOD HERCULES CORPORATION LIMITED

CURRENT INVESTMENT PORTFOLIO AT MARKET VALUE AS AT SEPTEMBER 30, 2023



**Strategic
Investment
PKR 51,503 mn**



**Listed Equity
Investments
PKR 6,611 mn**



**Mutual Fund
Investment
PKR 469 mn**



Dawood Hercules

REVENUE – NINE MONTHS ENDED SEPTEMBER 30, 2023

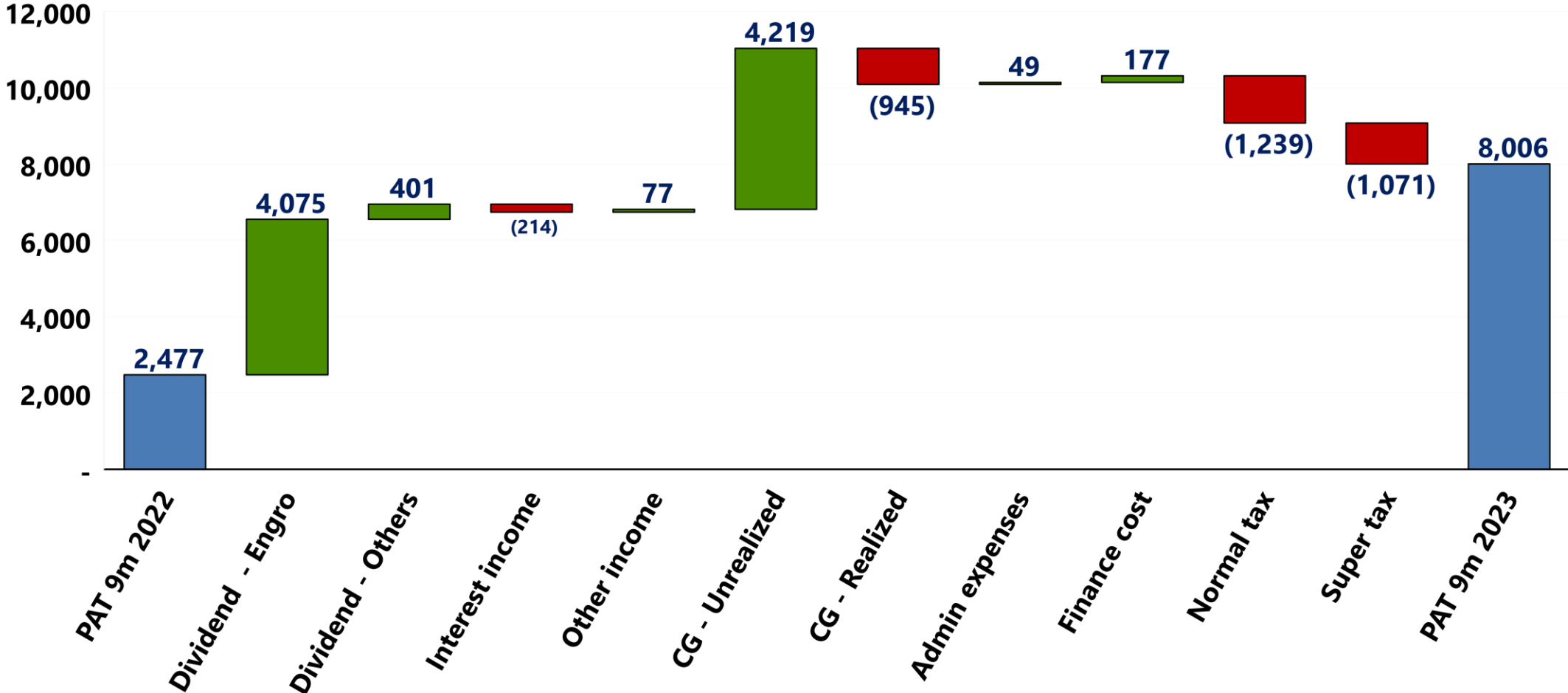
(Amounts in PKR mn)	September 30, 2023	September 30, 2022		Variance
Dividend - Engro	9,222	5,147	↑	79.17%
Dividend - Others	1,209	808	↑	49.63%
Interest income	15	229	↓	-93.45%
Realized loss on quoted shares	(984)	(32)	↑	2,975.00%
Unrealized gain / (loss) on quoted shares	2,400	(1,816)	↑	232.16%
Gain on mutual funds	10	-	↑	100.00%
Total Revenue	11,872	4,336		

PROFIT AND LOSS – NINE MONTHS ENDED SEPTEMBER 30, 2023

(Amounts in PKR mn)	September 30, 2023	September 30, 2022	Variance
Total Revenue	11,872	4,336	↑ 173.82%
Other income	83	6	↑ 1283.33%
Administrative Expenses - Net	(127)	(176)	↓ -27.84%
Finance Costs	(327)	(504)	↓ -35.12%
Profit Before Tax	11,502	3,662	↑ 1394%
Taxation - Normal	(1,921)	(682)	↑ 181.67%
Taxation – Super Tax	(1,574)	(503)	↑ 213%
Profit After Taxation	8,007	2,477	↑ 223.25%
Earnings per Share (Rupees)	16.64	5.15	↑ 223.25%
Dividend Paid (Rupees)	16	9	Rs. 3 / share higher
Dividend Payable (Rupees)	2	6	



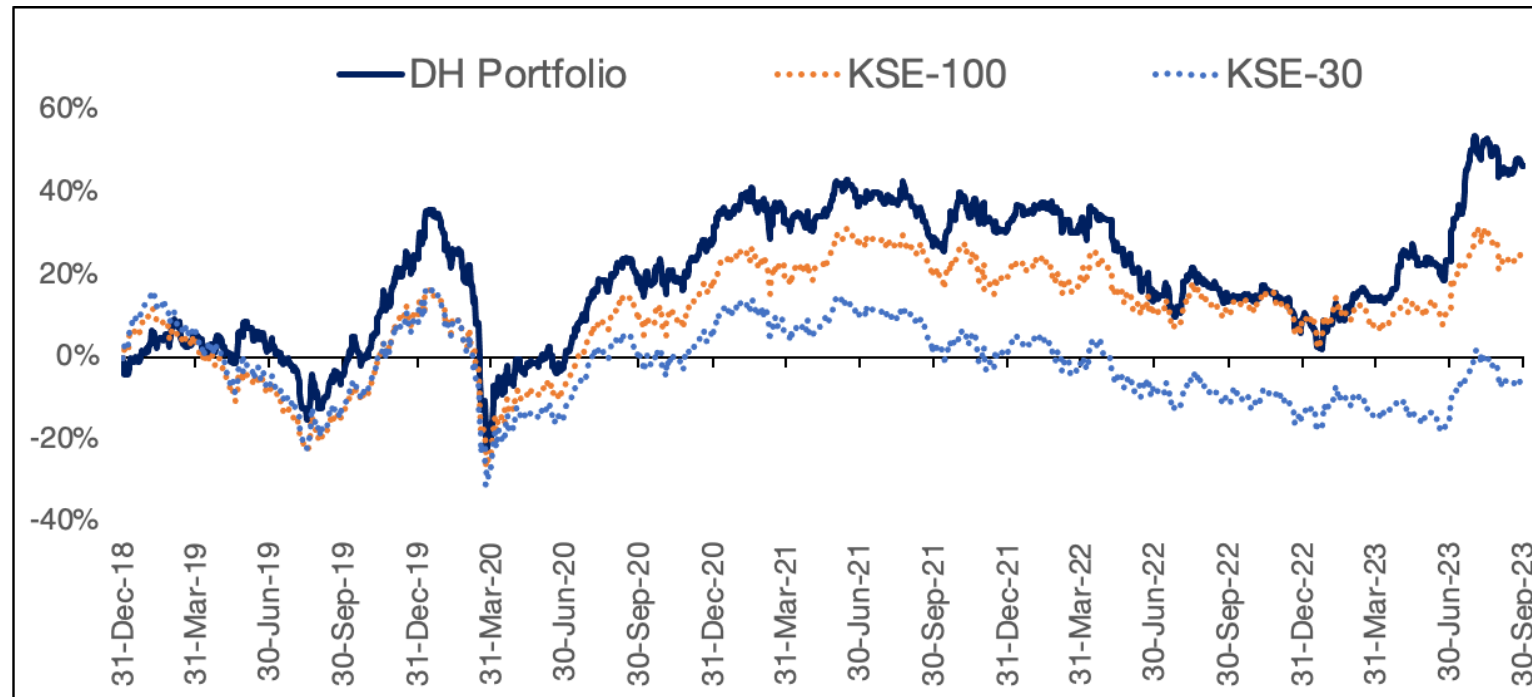
PROFIT AND LOSS – NINE MONTHS ENDED SEPTEMBER 30, 2023





DH EQUITY MARKET PORTFOLIO PERFORMANCE 9M 2023

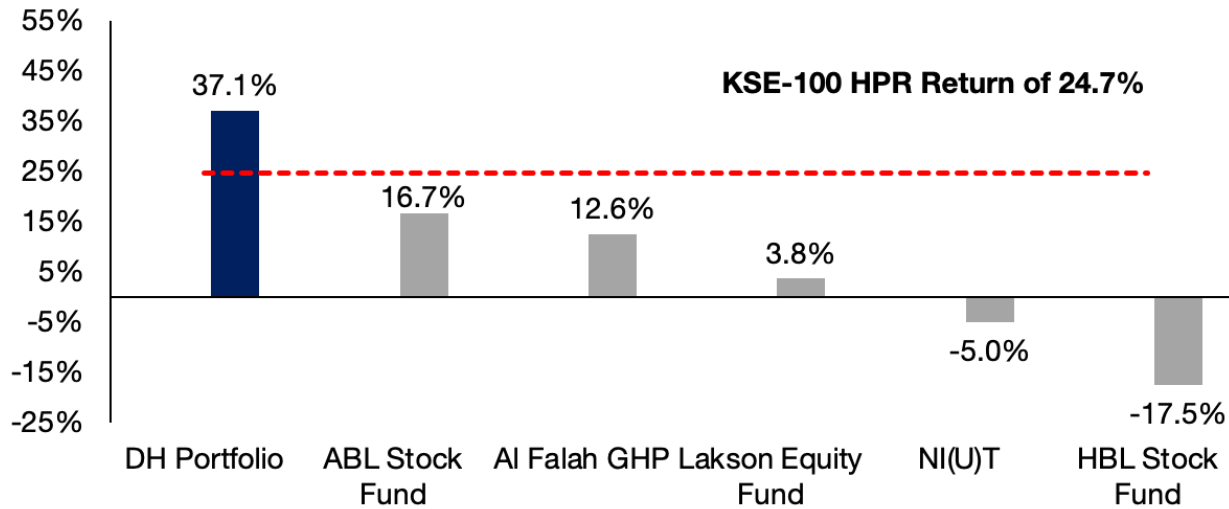
Daily Net Return	Inception to		Calendar Year to
	Dec'22	Sep'23*	Sep'23*
DH Portfolio	9.5%	46.6%	33.9%
KSE-100	9.0%	24.7%	14.4%
Alpha	0.5%	21.9%	19.5%
CYTD	PKR Mn		
Realized Capital Gains/(Loss)	(984.1)		
Dividend Income	1,209.3		



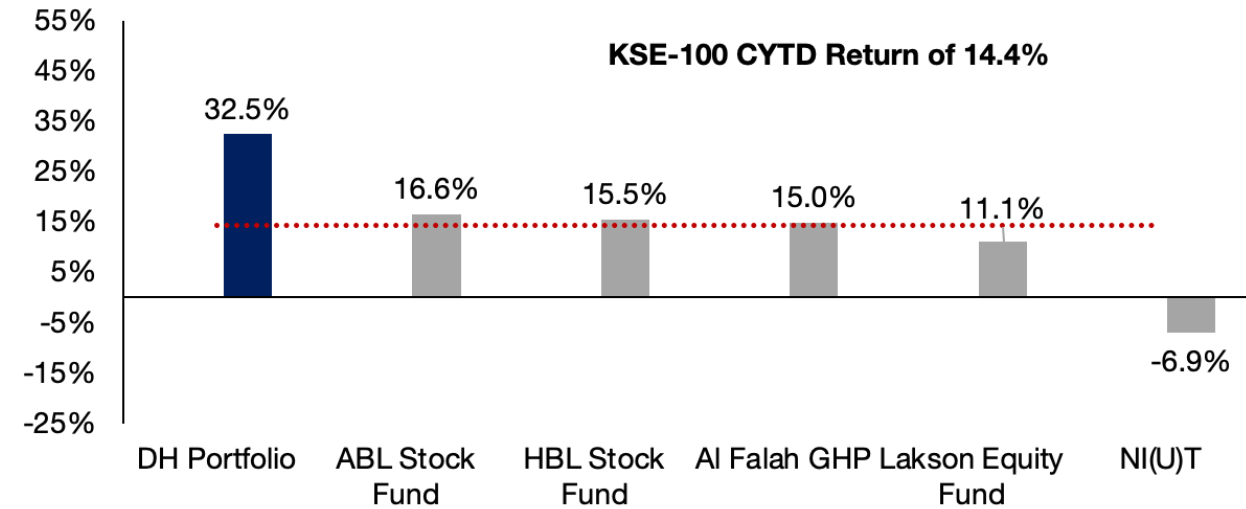


DH EQUITY MARKET PORTFOLIO VS ACTIVE MUTUAL FUNDS

Holding Period Return



CYTD Return



- On HPR basis DH portfolio has outperformed all of its peers in the active funds category
- Similar trend was witnessed in CYTD basis as DH portfolio outperformed most of its peers

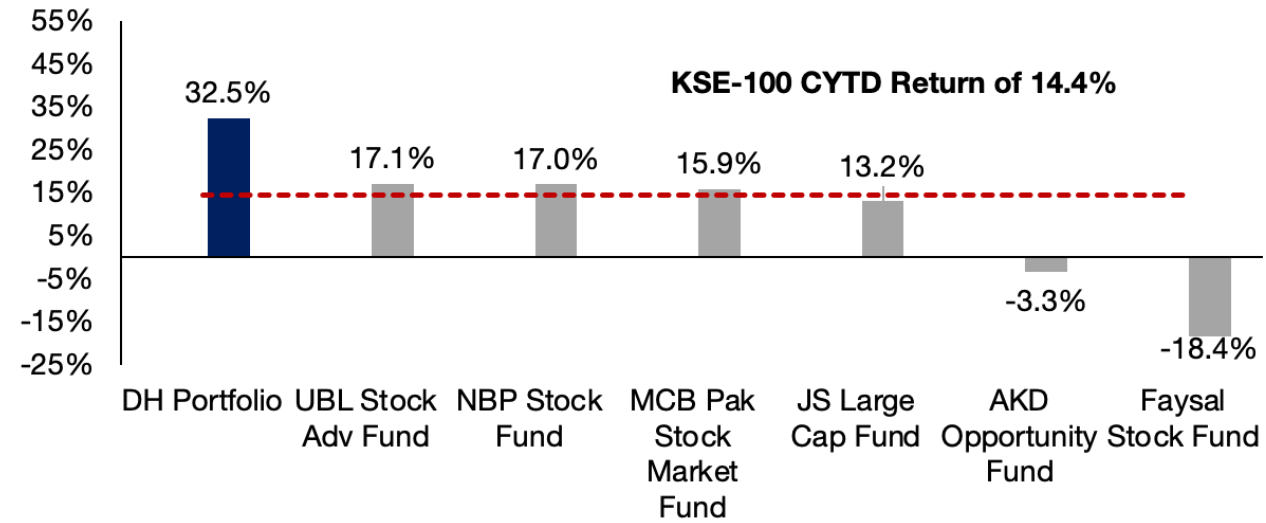
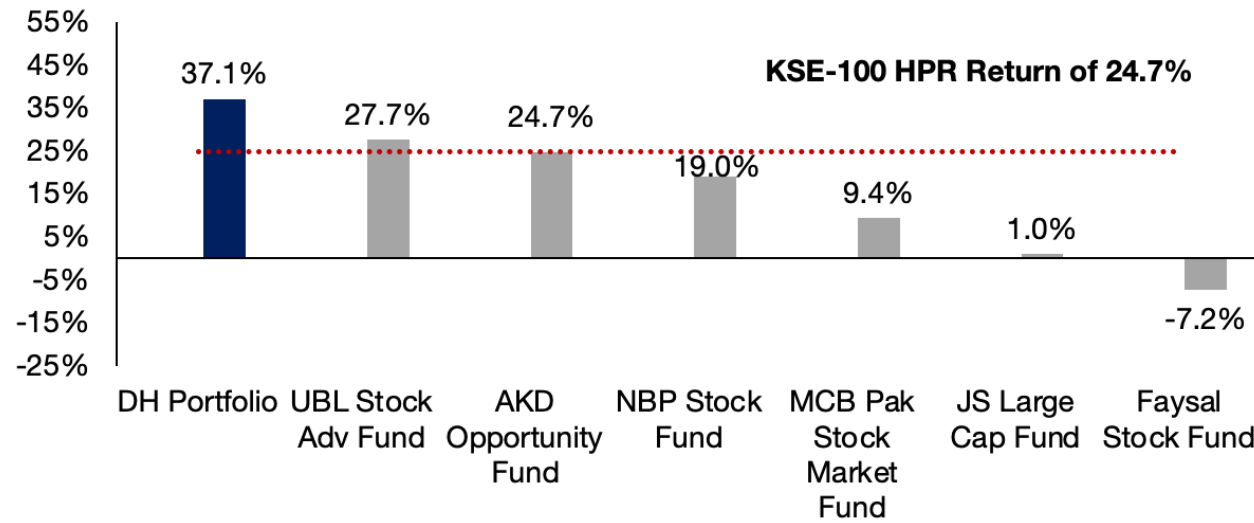




DH EQUITY MARKET PORTFOLIO VS AGGRESSIVE MUTUAL FUNDS

Holding Period Return

CYTD Return



- On HPR basis DH portfolio has largely outperformed all of its peers in the aggressive funds category
- Similar trend was witnessed in CYTD basis as DH portfolio outperformed almost of its peers

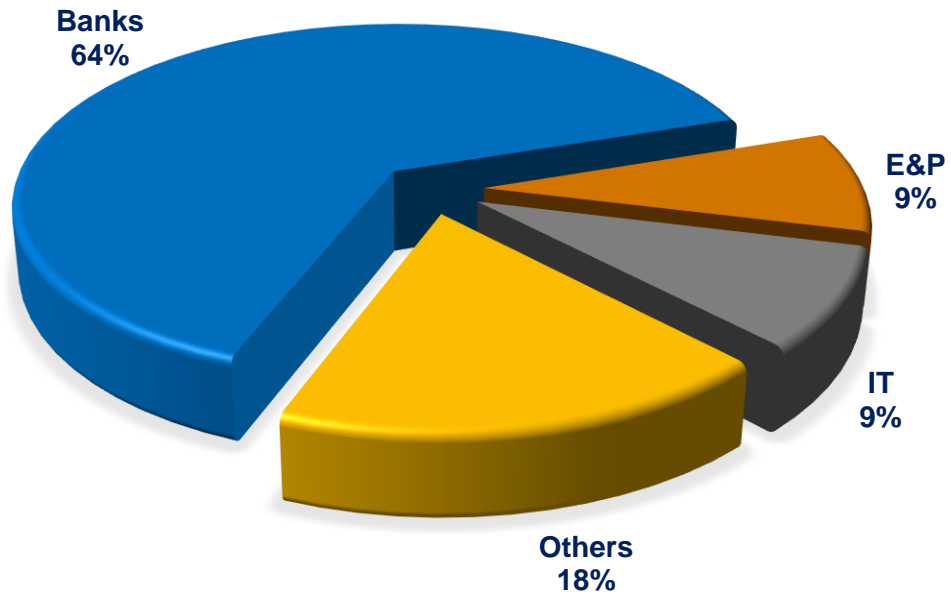


*Returns adjusted for expense ratio

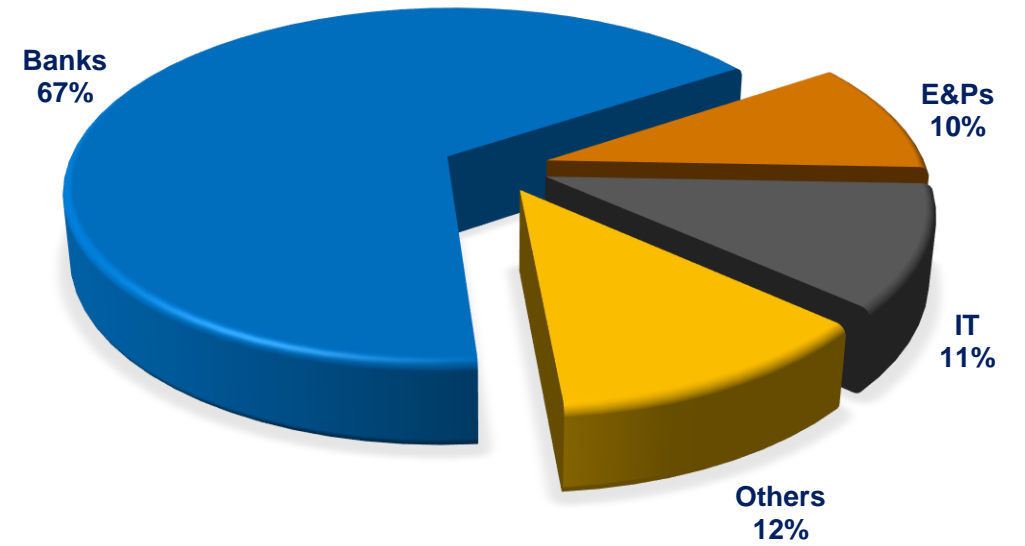


DH EQUITY MARKET CORE PORTFOLIO – SECTORAL MIX

PORTFOLIO POSITION 30-SEP-22



PORTFOLIO POSITION 30-SEP-23



Q & A

